

# 2011-12 MEMBERSHIP FORM

Arizona Education Association • National Education Association  
1032 East University Dr., Mesa, AZ 85203  
480-833-8400 • 800-322-9298 • www.arizonaaea.org



Employee ID # \_\_\_\_\_  
Social Security Number \_\_\_\_\_  
Name \_\_\_\_\_  
Address \_\_\_\_\_  
City \_\_\_\_\_ State \_\_\_\_\_ ZIP \_\_\_\_\_  
Home Email \_\_\_\_\_  
Work Email \_\_\_\_\_  
Home Phone \_\_\_\_\_  
Work Phone \_\_\_\_\_  
Cell Phone \_\_\_\_\_  
Date of Birth \_\_\_\_\_  Male  Female

We do not sell addresses.

## POSITION

Teacher: Subject Area \_\_\_\_\_  
 Librarian  Counselor  
 Support Professional, Position \_\_\_\_\_  
 Other \_\_\_\_\_

## ETHNIC GROUP

American Indian/Alaska Native  Hispanic  
 Asian  Multi-ethnic  
 Black  Native Hawaiian/Pacific Islander  
 Caucasian (not of Hispanic origin)  Other

## VOTER INFORMATION

Are you a registered voter?  Yes  No  
 Democrat  Republican  Independent  
 No party  Other

<sup>1</sup> The Arizona Education Association Fund for Public Education (AEA Fund) and the National Education Association Fund for Children and Public Education (NEA Fund) collect contributions from Association members and their families to elect friends of education to local, state, and federal office. Contributions to the NEA Fund, AEA Fund, and Local PAC are not deductible as charitable contributions for income tax purposes. Federal law requires the NEA Fund to use best efforts to collect and report the name, mailing address, occupation, and name of employer for each individual whose contributions aggregate in excess of \$200 in a calendar year. Although the NEA Fund requests an annual contribution of \$15, this is only a suggestion. Contributions are voluntary and are neither a condition of employment nor membership in the Association; a member may contribute more or less than the suggested amount, or may contribute nothing at all, without it affecting his or her membership status, rights, or benefits in the Association. Members have the right to refuse to contribute without suffering any reprisal.

Federal law prohibits the NEA Fund from receiving donations from persons other than members of NEA and its affiliates, and their immediate families. All donations from persons other than members of NEA and its affiliates, and their immediate families, will be returned. Only U.S. citizens or lawful permanent residents may contribute to the NEA Fund.

Dues are not deductible as charitable contributions for income tax purposes. Dues (or a portion) may be deductible as a miscellaneous itemized deduction.

Member's Signature \_\_\_\_\_  
Date \_\_\_\_\_  
Recruiter Name (Please Print) \_\_\_\_\_  
Date \_\_\_\_\_

Local Association Mesa Education Association  
Building Name \_\_\_\_\_  
Employer/District Mesa Public Schools  
 Full-time  Part-time

If part-time, average number of hours worked per day: \_\_\_\_\_  
Check all that apply  Certified  Classified  
 Student NEA member last year

## ANNUAL DUES<sup>4</sup>

Annual Dues (NEA, AEA, Local)	
AEA Foundation <sup>2</sup>	
PAC <sup>1</sup> (NEA, AEA, Local)	
Education Improvement Fund <sup>3</sup>	
TOTAL	

## EVERY MEMBER OPTION

AEA annual dues include an assessment, called the Every Member Option (EMO), in the amount of \$12, which impacts all active-certified and active-educational support members working one-half time or more. AEA-Retired members and those active-certified and active-educational support professional members working less than one-half time shall have an EMO rate of \$6.

Monies collected through the EMO assessment shall be divided \$5 for AEA Foundation for Teaching and Learning, \$4 for AEA Fund for Public Education, and \$3 for the AEA Education Improvement Fund. Monies collected through the EMO assessment for those members paying the \$6 amount shall be divided \$2.50 for AEA Foundation for Teaching and Learning, \$2 for AEA Fund for Public Education, and \$1.50 for AEA Education Improvement Fund.

## Refund Procedure

New members desiring a refund from EMO may request a Refund Request Form by calling 800-352-5411. The member must mail the Refund Request Form to Membership postmarked or hand delivered within thirty (30) days of signing this application form. The Arizona Education Association will mail a refund check after receipt of the Refund Request Form.

## PAYMENT METHOD

Check  
 Credit Card (check one):  MC  Visa  Amex  
Exp. Date \_\_\_\_\_ Card # \_\_\_\_\_  
 One-time charge on 9/10/11  
 Recurring charge on the 10th of each month for 10 months starting 9/10/11  
 EFT Bank Routing No. **!:** \_\_\_\_\_ **!:**

Account No. \_\_\_\_\_  
Please note that the deductions occur on the 15th and the last day of the month starting 9/15/11 for 10 months.

## ATTACH VOIDED CHECK

This authorization is to remain in full force until BANK has received notification from me of its termination in such time and in such manner as to afford BANK a reasonable opportunity to act on it. A customer has the right to stop payment of a debit entry by notification to BANK prior to charging account. After account has been charged, a customer has the right to have the amount of the erroneous debit immediately credited to his/her account by BANK up to fifteen (15) days following issuance of statement of account or forty-five (45) days after the charge, whichever occurs first.

## Credit Card/EFT Signature Only

With full knowledge of the above, I hereby agree to pay for my membership dues as revised annually.

**OFFICE USE ONLY** Date Entered \_\_\_\_\_

## **<sup>2</sup> AEA FOUNDATION**

The AEA Foundation for Teaching & Learning supports teaching and learning in Arizona with student scholarships, professional development opportunities and grants for innovative classroom projects. Since 1997, the Foundation has awarded more than \$370,000 to students, teachers, and education support professionals.

## **<sup>3</sup> EDUCATION IMPROVEMENT FUND**

The Association has established a separate fund to provide support to legislative initiatives and propositions that further the improvement of education in Arizona. Contributions are received from members of the Arizona Education Association and the National Education Association.

## **<sup>4</sup> ANNUAL DUES**

Membership is only open to those who agree to subscribe to the goals and objectives of the Association and to abide by its Constitution and Bylaws.

The Revenue Reconciliation Act of 1993 has eliminated the individual federal income tax deduction for lobbying expenses paid or incurred as part of membership dues on or after December 31, 1993. Dues payments are not deductible as charitable contributions for federal income tax purposes. Dues payments (or a portion) may be deductible as a miscellaneous itemized deduction. Those members will not be able to deduct as union dues 2.04 percent of their AEA 2011-2012 dues. This is a percentage attributable to lobbying expenses on the state and national level. The exact dollar amount will vary depending on each member's category of membership.

## **<sup>5</sup> NEA COMPLIMENTARY LIFE INSURANCE<sup>SM</sup>**

NEA Complimentary Life Insurance pays up to \$1,000 of life insurance coverage at no cost to eligible members, \$50,000 of accidental death and dismemberment insurance, and a \$150,000 benefit for death due to unlawful homicide while on the job. **New members need to designate a beneficiary at [www.neamb.com/home/1199\\_881.htm](http://www.neamb.com/home/1199_881.htm) or call 800-637-4636.**